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Cc: Stultz, Mark [redacted]@bp.com]; [redacted]@bp.com [redacted]@bp.com]; Brien, Michael P ([redacted]@bp.com) [redacted]@bp.com]; van Hoogstraten, David Jan [redacted]@bp.com]
From: Stout, Robert [/o=MSXBP/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=[redacted]]
Sent: Sun 22/05/2016 4:43:36 PM (UTC)
Subject: FW: nat gas demand

Redacted - First Amendment

Bob

From: Nolan, James
Sent: Friday, May 20, 2016 2:05 PM
To: Stout, Robert
Subject: nat gas demand

Have not read yet.

From: Bloomberg Government [mailto:[redacted]@bgov.com]
Sent: Thursday, May 19, 2016 2:26 PM
To: Nolan, James
Subject: First Word Alert: NERC Says EPA Carbon Plan 'Can All be Done' With Proper Planning

NERC Says EPA Carbon Plan 'Can All be Done' With Proper Planning

May 19, 2016 02:25PM ET | Bloomberg First Word

(Bloomberg) -- North American Electric Reliability Corporation, which in 2014 warned that EPA's proposed carbon rule endangered the reliable operation of electric grid, said the final Clean Power Plan can be implemented "with proper planning."

- "There was more angst with the proposed rule," John Moura, director of reliability at NERC, says in conference call. "There are still real timing concerns today, but some of the big risks have" been eliminated, he said
- NERC says in report on Clean Power Plan that coal capacity will fall with or without EPA rule; coal use, however, would increase without the rule because it forecasts a jump in natural gas prices
 - "We will have less capacity but higher capacity factors," Thomas Coleman, director of reliability, says
- NERC says greater use of wind and solar energy requires greater reserves because of variable nature of wind, sunshine
- NOTE: NERC is regulatory authority responsible for reliability of bulk power system in North America

says in report on EPA's Clean Power Plan that extra electricity generation to account for variability of wind and solar production.

- Coal use to fall with or without Clean Power Plan; will fall faster with Clean Power Plan, grid reliability regulator say in report

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