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**Subject:** Aspen Institute Re\$et Readout

Hi everyone,

Below, a brief readout from today's Aspen Institute Re\$et webinar featuring Gina McCarthy and Jim Coulter, TPG Capital Co-Founder.

# Redacted - First Amendment

**Interviewed after Gina was Jim Coulter:**

Co-founder of private equity firm TPG Capital, originally known as the Texas Pacific Group. Relevant as he spoke specifically about investing in "greening" companies.

**Q: What are big drivers where you put money?**

We've gone into this deeply, with around 70 diff subsectors. We are approaching the market in 5 pieces:

1. Clean energy – remaking of the grid (Texas) creates op for solar wind
2. Clean transportation – tesla – are there more companies to come? Moving to charging stations
3. Greening industrial – We are seeing a steel mill with 90% less carbon. Taking brown companies going to green or khaki.
4. Natural solutions and agriculture – ag has a huge part of emissions issue
5. Enabling solutions - big data for power grid management. Services for energy.

