To: Botley, Keith[████████@bp.com]
Cc: Bilbao, Damian F[████████@bp.com]
From: Chang, Miriam[/O=EXCHANGELABS/OU=EXCHANGE ADMINISTRATIVE GROUP (FYDIBOHF23SPDLT)/CN=RECIPIENTS/CN=████████
Sent: Tue 15/12/2020 2:22:16 PM (UTC)
Subject: Action: Executive briefing for William's Dashboard

Hi Keith,

Hope you are doing great.

Redacted - First Amendment

Kind regards,

Miriam

Europe example below

Topic	Description
Policy	Danish oil&gas: the Danish government announced it would [...] and gas exploration in its swath of the North Sea and phase [...] fuel extraction altogether by 2050.
Policy	EU Summit: EU leaders have agreed to raise the bloc's 203[0] reduction target to 55% — an important step towards the Eu[...] Green Deal's aim to reach climate neutrality by 2050. The E[...] agreed on their contentious long term budget until 2027.
Policy	German EU Presidency: The German (and Merkel's last) EU[...] which comes to end at the year end has overall been success[...] achievements include: agreeing the EU 2021 – 2027 budget [...] Covid Recovery Fund despite strong opposition from Polan[d...] Hungary; setting a new European GHG emissions reduction [...] by 2030. However, with regard to EU-China relations the ke[...] reaching an investment protection agreement has not been re[...]
Policy	Mobility Strategy: The European Commission published its [...] Smart and Sustainable Mobility which sets out the vision for [...] transport emissions by 90% by 2050. The strategy's include[s...] measures such as getting 30 million electric cars on the road [...] of the decade, doubling rail passenger traffic and making sur[...] planes and ships can be deployed by 2035.

Policy	UK climate ambition: PM announced that the UK will cease government support for the fossil fuel energy sector overseas export finance, aid funding and trade promotion for new cru natural gas or thermal coal projects, with very limited excep changed approach will come into effect before next year's C summit in Glasgow, following a short consultation
Policy	UK's 6th carbon budget: The Climate Change Committee (C published its advice to Government for the sixth carbon bud 2033-2037 which is the first carbon budget to be set with the achieving net zero by 2050. CCC recommends a 78% reduct emissions by 2035 with an additional £50bn capital investm each year to 2030. However the CCC argues the total cost of zero has fallen and will now cost less than 1% GDP a year o sees oil and gas demand fall by 80% and 70% retrospectivel production continuing in the UKCS but in time being displa cost basins.
Geopolitics	Brexit: In a joint statement on Sunday, PM Boris Johnson ar Commission President Ursula von der Leyen said trade talks continue in order to 'go the extra mile' for a deal. This cam EU reportedly dropped its insistence on dynamic regulatory Before the weekend, the PM repeatedly said there is now a ' possibility' of no deal and EU eleased its Brexit contingency ensure "basic" connectivity by road and air, if there's no dea December 31st.
Cities	Madrid will ban diesel buses in 2022: the entire fleet will be electric or powered by natural gas. The municipality will ac vehicles over the next few years, in which it will invest 161. euros.
Corporate	Iberdrola and BNP Paribas launch EV rental offer: Iberdrola Paribas have agreed to launch an electric vehicle rental offer individual and corporate customers involving installation of points and home charge scheme. The EV rental will be prov Arval, the installation of the charge points is financed by BN Leasing Solutions and power is supplied by Iberdrola.
Corporate	RWE and Equinor join NortH2: The feasibility study was in announced by Shell along with Gasunie and the Port of Gror February 2020. By 2030, NortH2 aims at a capacity of 3 GW wind, growing to a total of 10 GW for electrolysis by 2040. now enters the second phase of its feasibility study, FID is e 2023
Corporate	UK gigafactory: Plans for an electric battery "gigafactory" ir Northumberland were announced. When completed, it will s enough lithium-ion batteries batteries to power between 300 500,000 electric vehicles a year.
Macroeconomics	UK Singapore, Vietnam deals: The UK signed continuity fre with both Singapore and Vietnam; duties will be eliminated 2024, a similar timeline as the Singapore - EU deal. he Sing worth more than $22bn and the two countries also announce

intention to launch negotiations for a digital economy agreer
which would be the first-such DEA Singapore strikes with a
country.

China example

Topic	Description
Business Update	Advocacy: SVP China met vice premier Hu Chun Hua and introduced bp's net zero ambitions and bp's commitment to China as well as bp's willingness to contribute to China carbon neutral journey by 2060, at a gala dinner organized by EU Chamber
Business Update	Air bp: signed the MoU for the 25yrs extension of Bluesky JV with CNAF(China National Aviation Fuel company, a division of the Chinese Government & controlled via SASAC, the Aviation regulator) – a very important milestone towards definitive agreements in 2021 before current JV expiration in May 2022
Business Update	Bernard joined TSEM (Tsinghua University School of Economics Management) Advisory Board meeting, discussed global opportunities and challenges, provided insights to Tsinghua university's education reform plan and re-emphasized bp's commitment to relationships with Tsinghua as well as many other strategic partnerships in China. President Xi congratulated 20th anniversary of TSEM advisory board through a video address. He welcomed suggestions and advice from advisory board members on China's education development and reiterated the importance of global collaboration.
Macroeconomics	China's Manufacturing PMI, Non-manufacturing Business Activity Index and Composite PMI Output Index hit 52.1%, 56.4% and 55.7% in Nov. The three indexes have hit the year-to-date high and been above the critical point for nine consecutive months
Policy	China's NEV (new energy vehicle) industry enters into middle and advanced stage of development.
Macroeconomics	China's new energy vehicle (NEV) market will embrace strong growth in the next five years, with compound annual growth rate for 2020-2025 to hit 36.1%. It is expected that China will sell 1.16 million NEVs in 2020.
Macroeconomics	Demand for photovoltaic products will grow 30%-40% every year in the next five years. The permeability should reach above 60% for the PV industry to realize carbon neutrality by 2060. That means the demand for PV products will grow 30%-40% every year in the next five years. In the future, the subsidy will be cancelled gradually. China will cut subsidy first and then adjust subsidy rules.
Competitors	Jiaxing signs strategic cooperation agreement with Shell to deepen its cooperation with the international energy giant They will deeply practice the concept of green and low-carbon development and comprehensively deepen pragmatic cooperation in all fields, such as improving the capacity of settled projects. They will also launch cooperation in the field of new energy including hydrogen energy and intensify win-win cooperation during the construction of comprehensive energy stations and urban major projects.

Policy	Ministry of Finance issued NEV subsidy budget for 2021 ahead of schedule
Business Update	Mobility & convenience: bp launched opening ceremony of its first two wholly owned retail stations in Hunan Xiangtan
Policy	Shanxi accelerates construction of new energy and energy storage facilities and deploys hydrogen energy industrial chain orderly.

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